

# VEGA DAILY

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## VITAMIN

01

According to market news, Shandong Xinhecheng Vitamin E factory plans to start the maintenance of the production line in early June, and the maintenance time will last 10-12 weeks.

## AMINO ACID

02

Solid methionine is limited by demand, the price is weak, but the volume of goods has increased, the market price is about USD3/KG, the downstream is mainly used with the mining, the factory is tough, and the methionine market is expected to be stable in the short term.

## API

03

In mid-to-late March, each florfenicol factory received a notice from Shanghai Research Institute of Chemical Industry and Hangzhou REACH Company that according to the requirements of GHS, Florfenicol needs to consider environmental hazards and should be classified as Class 9 dangerous goods. Affected by this, the fluorobenzene factory plans to adjust the inner packaging to 5KG a bag in the later stage. At present, Flufenicau factory shipments are still dominated by 25KG inner bag packaging, and after the end of the transition period, the factories are expected to gradually switch to new packaging. In terms of price, affected by the price of intermediates, the price of fluorobenzene may fluctuate slightly in the near future. Overall, except for individual factories, the supply of goods on the market is more adequate, and the terminal just needs to purchase; Keep an eye on it in the near future.

## FOOD ADDITIVE

04

It is understood that Tomson Bihealth will focus on developing the Indonesian market, adopting the strategy of "online first, offline follow-up", and then copying it to other Southeast Asian countries after success. The supply chain layout is currently being evaluated, with an initial focus on the Greater Jakarta area. Although the Indonesian market has a high threshold and dispersed logistics, the impact of US tariffs is limited because the company's business is mainly domestic and raw material procurement is global.

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